

Priority Tree

When you think about your financial life, what do you want to accomplish? What do you have to do to achieve it? What is the impact on your life when you do achieve it? The Priority Tree is a visual, goal-setting tool that can help you answer these questions. The trunk is your goal; the roots are strategies needed; and the leaves are the impact on your life.

Leaves = Impact



Trunk = My Goal

Roots = Strategies Needed

1.

2.

3.

Source: Adapted from NeighborWorks America's *Financial Fitness Training* (August, 2009)