

Actions Taken and Feedback

Congratulations on your completion of “*Building Your Financial House!*” We were glad to have you part of this program and hope you feel you have built up your money knowledge, skills, and confidence to make sound money choices for your situation. As we continue to evaluate the program, we would like to know how it has helped you prepare for reentry. Sharing this information will help us to improve future presentations and adjust session materials accordingly. Thank you!

Module 1: Invest in Yourself	
<p>As a result of BYFH:</p> <ul style="list-style-type: none"> <input type="checkbox"/> I now have a plan to achieve my personal success. <input type="checkbox"/> I identified, developed, and/or shared a skill or talent that I anticipate will help my successful reentry. <input type="checkbox"/> I created or updated my resume. <input type="checkbox"/> I have an employment reentry plan. <p>What are the top three takeaways from the Invest in Yourself module that should be used in preparation for reentry?</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p>	<ul style="list-style-type: none"> <input type="checkbox"/> I enrolled in an education/career program. <input type="checkbox"/> I have written financial goals that I am actively working towards. <input type="checkbox"/> I learned more from the additional resources. <input type="checkbox"/> I shared this session’s information with others. <p>Do you have any additional comments on Invest in Yourself?</p>
Module 2: Maximize Earnings	
<p>As a result of BYFH:</p> <ul style="list-style-type: none"> <input type="checkbox"/> I checked to see if I qualify for cash/on-cash assistance upon my release. <input type="checkbox"/> I have a plan to maximize earnings upon my release. <input type="checkbox"/> I have identified what employee benefits will be important for me when I secure employment. <p>What are the top three takeaways from the Maximize Earnings module that should be used in preparation for reentry?</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p>	<ul style="list-style-type: none"> <input type="checkbox"/> I learned more from the additional resources. <input type="checkbox"/> I shared this session’s information with others. <p>Do you have any additional comments on Maximize Earnings?</p>

Module 3: Spend Sensibly

As a result of BYFH:

- | | |
|---|--|
| <ul style="list-style-type: none"> <input type="checkbox"/> I made changes to my spending habits. <input type="checkbox"/> I have fewer regrets about my spending decisions now. <input type="checkbox"/> I have estimated my monthly living expenses upon release. <input type="checkbox"/> I am prepared to discuss money with my partner, family, or children upon my release. <input type="checkbox"/> I have a plan to manage my cash upon release. | <ul style="list-style-type: none"> <input type="checkbox"/> I opened a new account at a bank/credit union. <ul style="list-style-type: none"> <input type="checkbox"/> checking account <input type="checkbox"/> certificate of deposit <input type="checkbox"/> savings account <input type="checkbox"/> money market deposit account <input type="checkbox"/> I ordered my free ChexSystem report. <input type="checkbox"/> I learned more from the additional resources. <input type="checkbox"/> I shared this session's information with others. |
|---|--|

What are the top three takeaways from the Spend Sensibly module that should be used in preparation for reentry?

Do you have any additional comments on Spend Sensibly?

1. _____
2. _____
3. _____

Module 4: Check Taxes

As a result of BYFH:

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|--|---|
| <ul style="list-style-type: none"> <input type="checkbox"/> I established/adjusted my record-keeping system. <input type="checkbox"/> I know the federal income tax deductions and credits that will be relevant to my situation upon release. | <ul style="list-style-type: none"> <input type="checkbox"/> I am prepared to file income taxes upon my release. <input type="checkbox"/> I learned more from the additional resources. <input type="checkbox"/> I shared this session's information with others. |
|--|---|

What are the top three takeaways from the Check Taxes module that should be used in preparation for reentry?

Do you have any additional comments on Check Taxes?

1. _____
2. _____
3. _____

Module 5: Make Money Work

As a result of BYFH:

- I pay myself first.
- I use a new place to stash my cash.
- I have identified the assets I will need upon my release.
- I have a plan to save and invest to acquire the assets I need to secure my future.
- I have assessed entrepreneurship as a serious option for me upon my release.
- I learned more from the additional resources.
- I shared this session's information with others.

What are the top three takeaways from the Make Money Work module that should be used in preparation for reentry?

Do you have any additional comments on Make Money Work?

1. _____
2. _____
3. _____

Module 6: Protect Your Potential

As a result of BYFH:

- I started/increased my emergencies savings.
- I have identified my risks upon release and have a plan to manage them.
- I will need the following insurance policies upon my release:
 - Health Renter's Automobile
 - Life Disability
- I made/reviewed my advanced medical decisions.
- I made/reviewed my will.
- I learned more from the additional resources.
- I shared this session's information with others.

What are the top three takeaways from the Protect Your Potential module that should be used in preparation for reentry?

Do you have any additional comments on Protect Your Potential?

1. _____
2. _____
3. _____

Module 7: Borrow to Grow

As a result of BYFH:

- | | |
|--|---|
| <input type="checkbox"/> I have a plan to only borrow to improve my financial picture. | <input type="checkbox"/> I ordered/reviewed my free credit report(s). |
| <input type="checkbox"/> I know what a reasonable debt level is for me. | <input type="checkbox"/> I learned more from the additional resources. |
| <input type="checkbox"/> I reviewed the terms and cost of my open credit accounts. | <input type="checkbox"/> I shared this session's information with others. |
| <input type="checkbox"/> I made a plan to repay debt upon my release. | |

What are the top three takeaways from the Borrow to Grow module that should be used in preparation for reentry?

1. _____
2. _____
3. _____

Do you have any additional comments on Borrow to Grow?

Impact Four Square

As a result of attending the Building Your Financial House Program, please share:

- | | |
|------------------------------------|---|
| 1. How the program has helped you. | 2. A success you have achieved. |
| 3. A challenge you are working on. | 4. Is BYFH a valuable preparation tool for reentry and why? |

Please share any additional comments you may have about the program. Thank you!